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Qeeka Home (Cayman) Inc.

齊屹科技（開曼）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1739)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION AND STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus and the Supplemental Prospectus was partially exercised by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), on July 26, 2018 to require the Company to allot and issue an aggregate of 150,000 Over-allotment Shares, representing approximately 0.062% of the total number of the Offer Shares initially available under the Global Offering, to facilitate the return to Qeeka Holding of the borrowed Shares which were used to cover over-allocations under the International Offering. The Over-allotment Shares will be issued and allotted by the Company at HK\$4.85 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on July 26, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Further information of stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period is set out in this announcement.

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option has been partially exercised by the Joint Global Coordinators (on behalf of the International Underwriters) on July 26, 2018 to require the Company to allot and issue 150,000 additional Shares (the “**Over-allotment Shares**”), representing approximately 0.062% of the Offer Shares initially available under the Global Offering to cover over-allocations in the International Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$4.85 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

Approval for the listing and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on August 2, 2018.

The shareholding structure of the Company immediately before and after the completion of the issue and allotment by the Company of the Over-allotment Shares (without taking into account any exercise of the share options granted under the Pre-IPO Share Option Scheme) is as follows:

Shareholders	Immediately before the issue and allotment of the Over-allotment Shares		Immediately after the issue and allotment of the Over-allotment Shares	
	Number of Shares	Approximate percentage of the Company's issued share capital	Number of Shares	Approximate percentage of the Company's issued share capital
Qeeka Holding	302,349,530	24.99%	302,349,530	24.98%
Baidu HK	139,333,330	11.51%	139,333,330	11.51%
Cowin	16,985,600	1.40%	16,985,600	1.40%
Hua Yuan International	101,912,750	8.42%	101,912,750	8.42%
Guangfa Xinde Capital	30,573,220	2.53%	30,573,220	2.53%
Qianrong Capital	7,699,910	0.64%	7,699,910	0.64%
Orchid Asia	100,000,000	8.26%	100,000,000	8.26%
Jianxin Capital	8,333,330	0.69%	8,333,330	0.69%
Seagull	22,673,470	1.87%	22,673,470	1.87%
SIP Oriza	83,333,330	6.89%	83,333,330	6.89%
Cachet Special	42,140,640	3.48%	42,140,640	3.48%
Josephine Holding	28,639,970	2.37%	28,639,970	2.37%
Stevenwater Holding	16,794,020	1.39%	16,794,020	1.39%
Zhenyi Home	13,310,690	1.10%	13,310,690	1.10%
Tangliang Home	10,315,020	0.85%	10,315,020	0.85%
Yuyang Home	7,702,520	0.64%	7,702,520	0.64%
Zhangrong Home	4,477,820	0.37%	4,477,820	0.37%
Tianyuan Home	6,219,490	0.51%	6,219,490	0.51%
Sunjie Home	13,587,610	1.12%	13,587,610	1.12%
Rising Capital	11,711,840	0.97%	11,711,840	0.97%
Other public Shareholders	242,030,000	20.00%	242,180,000	20.01%
Total	1,210,124,090	100%	1,210,274,090	100%

The Company estimates that it will receive additional net proceeds of approximately HK\$703,800.23 from the issue of the Over-allotment Shares, after deducting underwriting fees and expenses payable by the Company relating to the exercise of the Over-allotment Option. The Company intends to apply the additional net proceeds for the purposes and in the proportions as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus and the Supplemental Prospectus.

The portion of the Over-allotment Option which has not been exercised by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) lapsed on July 26, 2018.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on July 26, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period are set out below:

- (i) over-allocation of an aggregate of 36,304,500 Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 36,304,500 Shares from Qeeka Holding pursuant to the stock borrowing arrangement as disclosed in the Prospectus and the Supplemental Prospectus;
- (iii) the partial exercise of the Over-allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on July 26, 2018 in respect of an aggregate of 150,000 Shares, representing approximately 0.062% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price of HK\$4.85 per Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) to facilitate the return to Qeeka Holding of the borrowed Shares under the stock borrowing arrangement which were used to cover the over-allocations under the International Offering; and
- (iv) successive purchases of an aggregate of 36,154,500 Shares in the price range of HK\$3.89 to HK\$4.85 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilization Manager on the market during the stabilization period was on July 26, 2018 at the price of HK\$4.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

PUBLIC FLOAT

The Directors confirm that, immediately after the partial exercise of the Over-allotment Option, the Company continues to satisfy the minimum percentage of Shares in public hands as required under Rule 8.08 of the Listing Rules.

By order of the Board of Directors
Qeeka Home (Cayman) Inc.
齊屹科技(開曼)有限公司
Deng Huajin
Chairman

Hong Kong, July 26, 2018

As at the date of this announcement, the Board comprises Mr. Deng Huajin, Mr. Tian Yuan and Mr. Gao Wei as executive Directors; Mr. Li Gabriel, Mr. Sheng Gang and Mr. Wu Haifeng as non-executive Directors; and Mr. Zhang Lihong, Mr. Cao Zhiguang and Mr. Wong Man Chung Francis as independent non-executive Directors.